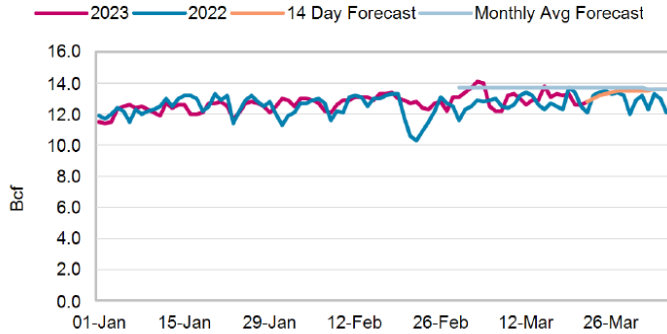


# Commodity Fundamentals Update

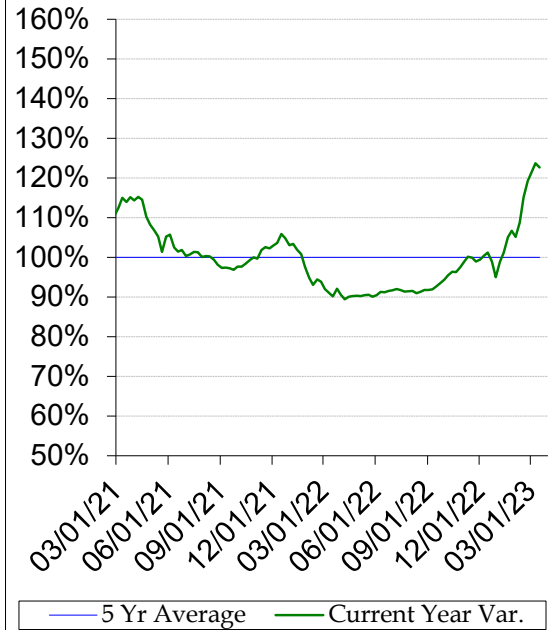
Region	17-Mar	10-Mar	Change	Last year	5-yr avg
East	355	391	-36	271	299
Midwest	461	490	-29	321	361
Mountain	84	87	-3	87	89
Pacific	72	72	0	157	163
South Central	927	933	-6	561	637
Total U.S.	1,899	1,973	-74	1,397	1,549

Platts LNG Data - Freeport 2 bcf/day expected back in September

## US LNG EXPORTS FEEDGAS

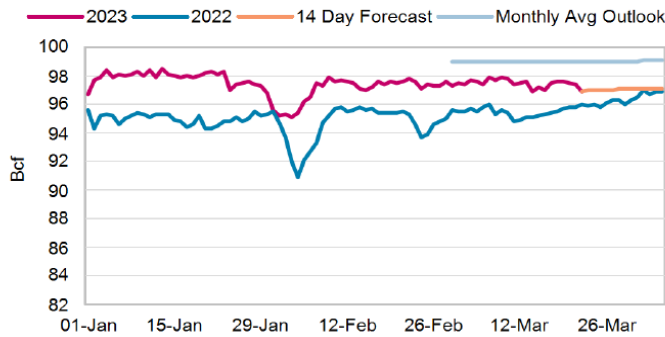


## Storage Variance

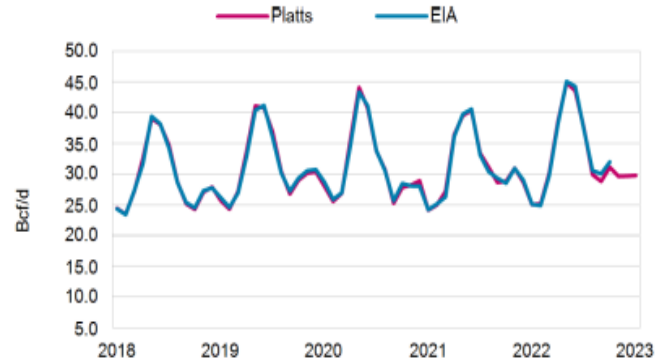


## Platts Total U.S. Dry Gas Production flatlining

### TOTAL U.S. DRY GAS PRODUCTION



## PLATTS POWER DEMAND VS EIA POWER DEMAND



## Baker Hughes Rig Count

