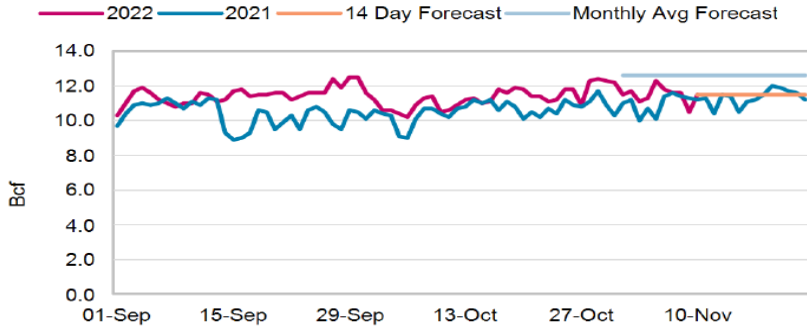


Commodity Fundamentals Update

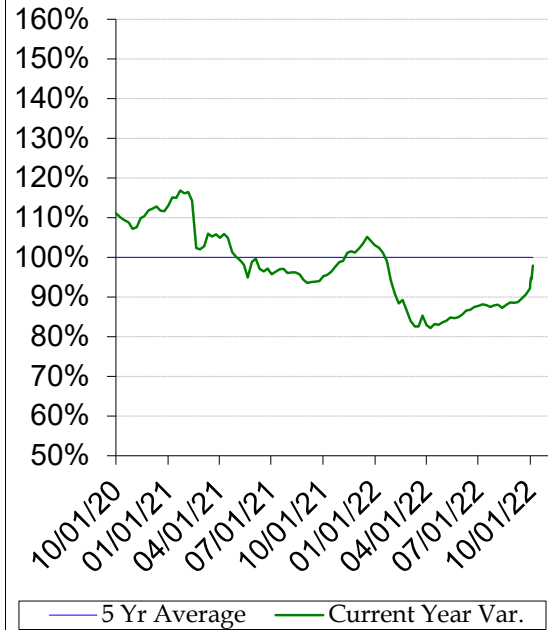
Region	4-Nov	28-Oct	Change	Last year	5-yr avg
East	865	848	17	897	906
Midwest	1,068	1,042	26	1074	1080
Mountain	208	204	4	213	213
Pacific	247	247	0	258	290
South Central	1193	1160	33	1175	1166
Total U.S.	3,581	3,501	80	3,617	3,655

Platts LNG Data - Freeport 2 bcf/day expected back in September

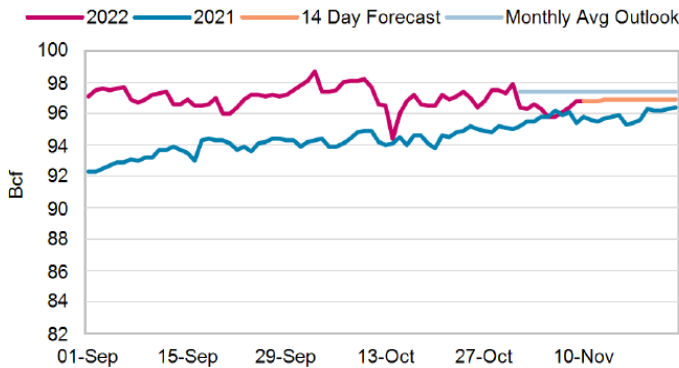
US LNG EXPORTS FEEDGAS



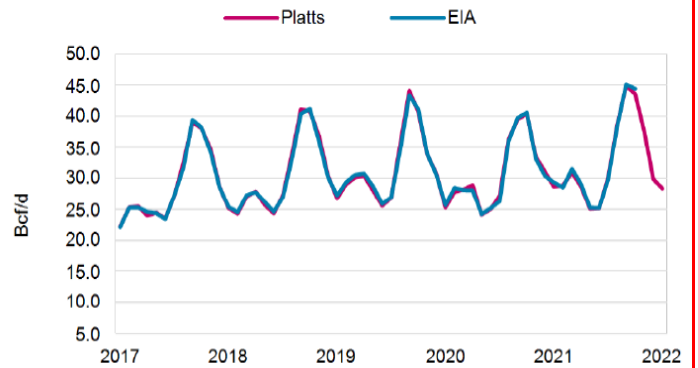
Storage Variance



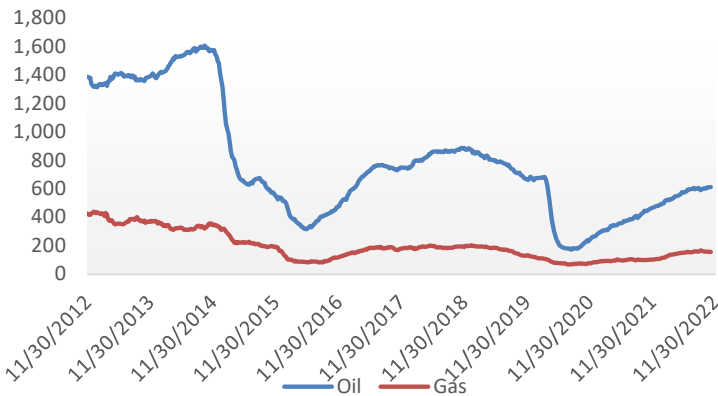
TOTAL U.S. DRY GAS PRODUCTION



PLATTS POWER DEMAND VS EIA POWER DEMAND



Baker Hughes Rig Count



6-10 Day Temperature Outlook

